

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company :	FILATEX INDIA LIMITED
Scrip Code: 526227	
Name of Scrip : FILATEX INDIA	Quarter Ended 30.09.2011
Class of Security : Equity	

	Partly paid up shares	No. of partly paid up shares		As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company			
	Held by Promoter/ Promoters Group	-	-	-	-			
	Held by Public	-	-	-	-			
	Total	-	-	-	-			
	Outstanding convertible Securities	No. of Outstanding Convertible Securities		As a % of total no. of Outstanding Convertible Securities	As a % of total no. of shares of the Company, assuming full conversion of convertible securities			
	Held by Promoter/ Promoters Group	-	-	-	-			
	Held by Public	-	-	-	-			
	Total	-	-	-	-			
	Warrants	No. of Warrants		As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants			
	Held by Promoter/ Promoters Group	-	-	-	-			
	Held by Public	-	-	-	-			
	Total	-	-	-	-			
	Total paid up capital of the Company assuming full conversion of Warrants and convertible Securities	Rs. 24,00,00,000			100			
Category code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)* 100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	7280279	7280279	30.33	30.33	2140000	29.39
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	5338216	5338216	22.24	22.24	1860000	34.84
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other(specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	14	12618495	12618495	52.58	52.58	4000000	31.70
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	12618495	12618495	52.58	52.58	4000000	31.70

(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	4	63400	-	0.26	0.26	-	-	
(b)	Financial Institutions/ Banks	1	100	100	0.00	0.00	-	-	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	-	-	
(f)	Foreign Institutional Investors	2	2402000	2402000	10.01	10.01	-	-	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	
(h)	Any Other (specify)	-	-	-	-	-	-	-	
	Sub-Total (B)(1)	7	2465500	2402100	10.27	10.27	-	-	
2	Non-institutions								
(a)	Bodies Corporate	216	4330913	4314013	18.05	18.05	-	-	
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4846	1936592	1638272	8.07	8.07	-	-	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	55	2122264	2083064	8.84	8.84	-	-	
	Any Other								
(c)	Trust	2	81055	81055	0.34	0.34	-	-	
	Non Resident Indians	20	12092	12092	0.05	0.05	-	-	
	Clearing Members	12	13260	13260	0.06	0.06	-	-	
	Hindu Undivided Families	23	419829	419829	1.75	1.75	-	-	
	Sub-Total (B)(2)	5174	8916005	8561585	37.15	37.15	-	-	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	5181	11381505	10963685	47.42	47.42	-	-	
	TOTAL (A)+(B)	5195	24000000	23582180	100.00	100.00	4000000	16.67	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	5195	24000000	23582180	100	100	4000000	16.67	

(I) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholders	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(A)+(B)+(C) of sub-clause (I)(a) (VII)
1	RAM AVTAR BHAGERIA	462000	1.93	-	-	-
2	SATYA BHAMA BHAGERIA	457300	1.91	270000	59.04	1.13
3	MADHU SUDHAN BHAGERIA - INDIVIDUAL 12,52,500 - HUF 5,10,000	1762500	7.34	777000	44.09	3.24
4	ANU BHAGERIA	355300	1.48	-	-	-
5	PURRSHOTTAM BHAGGERIA - INDIVIDUAL 8,65,000 - HUF 8,60,079	1725079	7.19	587000	34.03	2.45
6	AZIMUTH INVESTMENTS LTD.	3125000	13.02	1860000	59.52	7.75
7	SHEFALI BHAGERIA	400300	1.67	-	-	-
8	MADHAV BHAGERIA - INDIVIDUAL 7,10,100 - HUF 10,45,000	1755100	7.31	506000	28.83	2.11
9	GUNJAN BHAGERIA	362700	1.51	-	-	-
10	SMC YARNS PVT. LTD.	164500	0.69	-	-	-
11	NOUVELLE SECURITIES PVT. LTD.	1989016	8.29	-	-	-
12	FABIOLA FARMS & DAIRY PRODUCTS PVT. LTD.	46700	0.19	-	-	-
13	NANDANVAN PLANTATIONS & FOODS PRODUCTS PVT. LTD.	8000	0.03	-	-	-
14	NEW HORIZON FARMS & HOLIDAY RESORTS PVT. LTD.	5000	0.02	-	-	-
	TOTAL	12618495	52.58	4000000	31.70	16.67

(I) (C) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(A)+(B)+(C) of sub-clause (I)(a) (VII)
1	SOMERSET EMERGING OPPORTUNITIES FUND	1602000	6.68	-	-	-
2	RMP HOLDINGS PVT. LTD.	930000	3.88	-	-	-
3	AMAM LTD. A/C AMAS INDIA INVESTMENTS MAURITIUS LTD.	800000	3.33	-	-	-
4	ANM FINCAP PVT. LTD.	500000	2.08	-	-	-
5	NISHIT FINCAP PVT. LTD.	400000	1.67	-	-	-
6	SHREE GANESH PROJECTS PVT. LTD.	365000	1.52	-	-	-
7	RELIGARE FINVEST LTD.	243400	1.01	-	-	-
		4840400	20.17	-	-	-

(I) (d) **Statement showing details of locked -in shares :**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}
1	RMP HOLDING PVT. LTD.	930000	3.88
2	ANM FINCAP PVT. LTD.	500000	2.08
3	NISHIT FINCAP PVT. LTD	400000	1.67
4	SHREE GANESH PROJECTS PVT. LTD.	365000	1.52
5	SOMERSET EMERGING OPPORTUNITIES FUND	1602000	6.68
6	SHIV KUMAR SINGHAL (HUF)	158603	0.66
7	MADHU SUDHAN BHAGERIA (HUF)	300000	1.25
8	PURRSHOTTAM BHAGGERIA (HUF)	275000	1.15
9	MADHAV BHAGERIA (HUF)	940000	3.92
10	AZIMUTH INVESTMENTS LIMITED	1265000	5.27
11	NOUVELLE SECURITIES PRIVATE LIMITED	1220000	5.08
	TOTAL	7955603	33.15

(II) (a) **Statement showing details of Depository Receipts (DRs) N.A**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1				
2				
3				
4				
5				
6				
7				
	TOTAL			

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares : N.A**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1				
2				
3				
4				
5				
6				
7				
	TOTAL			