

**Statement showing Shareholding Pattern**

|                               |                          |
|-------------------------------|--------------------------|
| Name of the Company :         | FILATEX INDIA LIMITED    |
| Scrip Code: 526227            | Quarter Ended 31.12.2009 |
| Name of Scrip : FILATEX INDIA |                          |
| Class of Security : Equity    |                          |

| Category code | Category of Shareholders  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage*<br>(IX)=(VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                     |
| (A)           | <u>Shareholding of Promoter and Promoter Group</u>                          |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Individuals/ Hindu Undivided Family   | 8                      | 5465279                | 5465279                                      | 31.88  | 31.88                      | 500000                                 | 9.15                                     |
| (b)           | Central Government/ State Government(s)                                     | -                      | -                      | -  | -  | -                          | -                                      | -  |
| (c)           | Bodies Corporate  | 6                      | 2990933                | 2990933                                      | 17.45  | 17.45                      | -                                      | -  |
| (d)           | Financial Institutions/ Banks   | -                      | -                      | -  | -  | -                          | -                                      | -  |
| (e)           | Any Other(specify)  | -                      | -                      | -  | -  | -                          | -                                      | -  |
|               | <b>Sub-Total (A)(1)</b>   | <b>14</b>              | <b>8456212</b>         | <b>8456212</b>                               | <b>49.33</b>   | <b>49.33</b>               | <b>500000</b>                          | <b>9.15</b>                              |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |  |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | -                      | -                      | -  | -  | -                          | -                                      | -  |
| (b)           | Bodies Corporate  | -                      | -                      | -  | -  | -                          | -                                      | -  |
| (c)           | Institutions  | -                      | -                      | -  | -  | -                          | -                                      | -  |
| (d)           | Any Other (specify)   | -                      | -                      | -  | -  | -                          | -                                      | -  |
|               | <b>Sub-Total (A)(2)</b>   | <b>-</b>               | <b>-</b>               | <b>-</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>                                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>14</b>              | <b>8456212</b>         | <b>8456212</b>                               | <b>49.33</b>   | <b>49.33</b>               | <b>500000</b>                          | <b>9.15</b>                              |

|            |  |             |                 |                 |               |               |               |             |
|------------|--|-------------|-----------------|-----------------|---------------|---------------|---------------|-------------|
| <b>(B)</b> | <b>Public shareholding<sup>3</sup></b>   |             |                 |                 |               |               |               |             |
| <b>1</b>   | <b>Institutions</b>  | -           | -               | -               | -             | -             | -             | -           |
| (a)        | Mutual Funds/ UTI  | 4           | 63400           | -               | 0.37          | 0.37          | -             | -           |
| (b)        | Financial Institutions/ Banks  | 2           | 841497          | 841497          | 4.91          | 4.91          | -             | -           |
| (c)        | Central Government/ State Government(s)  | -           | -               | -               | -             | -             | -             | -           |
| (d)        | Venture Capital Funds  | -           | -               | -               | -             | -             | -             | -           |
| (e)        | Insurance Companies  | -           | -               | -               | -             | -             | -             | -           |
| (f)        | Foreign Institutional Investors  | 1           | 1700000         | 1700000         | 9.92          | 9.92          | -             | -           |
| (g)        | Foreign Venture Capital Investors  | -           | -               | -               | -             | -             | -             | -           |
| (h)        | Any Other (specify)  | -           | -               | -               | -             | -             | -             | -           |
|            | <b>Sub-Total (B)(1)</b>  | <b>7</b>    | <b>2604897</b>  | <b>2541497</b>  | <b>15.20</b>  | <b>15.20</b>  | -             | -           |
| <b>2</b>   | <b>Non-institutions</b>  |             |                 |                 |               |               |               |             |
| (a)        | Bodies Corporate   | 145         | 3108159         | 3091159         | 18.13         | 18.13         | -             | -           |
| (b)        | Individuals -  |             |                 |                 |               |               |               |             |
|            | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 4264        | 1276105         | 947485          | 7.44          | 7.44          | -             | -           |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 28          | 1685966         | 1631766         | 9.84          | 9.84          | -             | -           |
| (c)        | Any Other (NRI)  | 23          | 10058           | 10058           | 0.06          | 0.06          | -             | -           |
|            | <b>Sub-Total (B)(2)</b>  | <b>4460</b> | <b>6080288</b>  | <b>5680468</b>  | <b>35.47</b>  | <b>35.47</b>  | -             | -           |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                | <b>4467</b> | <b>8685185</b>  | <b>8221965</b>  | <b>50.67</b>  | <b>50.67</b>  | -             | -           |
|            | <b>TOTAL (A)+(B)</b>   | <b>4481</b> | <b>17141397</b> | <b>16678177</b> | <b>100.00</b> | <b>100.00</b> | <b>500000</b> | <b>9.15</b> |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued   | -           | -               | -               | -             | -             | -             | -           |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>4481</b> | <b>17141397</b> | <b>16678177</b> | <b>100</b>    | <b>100</b>    | <b>500000</b> | <b>9.15</b> |

(I) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Prompter Group"**

| Sr. No.      | Name of the Shareholders                         | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|--|-------------------|-----------------------------------|--|--------------------|--|
|              |  | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| (I)          | (II)   | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1            | RAM AVTAR BHAGERIA                               | 462000            | 2.70                              | -                                      | -                  | -  |
| 2            | SATYA BHAMA BHAGERIA                             | 457300            | 2.67                              | -                                      | -                  | -  |
| 3            | MADHU SUDHAN BHAGERIA                            | 1462500           | 8.53                              | 167000                                 | 11.42              | 0.97   |
| 4            | ANU BHAGERIA                                     | 255300            | 1.49                              | -                                      | -                  | -  |
| 5            | PURRSHOTTAM BHAGGERIA                            | 1450079           | 8.46                              | 167000                                 | 11.52              | 0.97   |
| 6            | AZIMUTH INVESTMENTS LTD.                         | 1860000           | 10.85                             | -                                      | -                  | -  |
| 7            | SHEFALI BHAGERIA                                 | 300300            | 1.75                              | -                                      | -                  | -  |
| 8            | MADHAV BHAGERIA                                  | 815100            | 4.76                              | 166000                                 | 20.37              | 0.97   |
| 9            | GUNJAN BHAGERIA                                  | 262700            | 1.53                              | -                                      | -                  | -  |
| 10           | SMC YARNS PVT. LTD.                              | 164500            | 0.96                              | -                                      | -                  | -  |
| 11           | NOUVELLE SECURITIES PVT. LTD.                    | 906733            | 5.29                              | -                                      | -                  | -  |
| 12           | FABIOLA FARMS & DAIRY PRODUCTS PVT. LTD.         | 46700             | 0.27                              | -                                      | -                  | -  |
| 13           | NANDANVAN PLANTATIONS & FOODS PRODUCTS PVT. LTD. | 8000              | 0.05                              | -                                      | -                  | -  |
| 14           | NEW HORIZON FARMS & HOLIDAY RESORTS PVT. LTD.    | 5000              | 0.03                              | -                                      | -                  | -  |
| <b>TOTAL</b> |  | <b>8456212</b>    | <b>49.33</b>                      | <b>500000</b>                          | <b>43.30</b>       | <b>2.91</b>  |

(I) (C) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder              | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|--------------------------------------|-------------------|-----------------------------------|--|--------------------|--|
|              |                                      | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| (I)          | (II)                                 | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1            | SAGUN DEALER PVT. LTD.               | 267210            | 1.56                              | -                                      | -                  | -  |
| 2            | SOMERSET INDIA FUND                  | 1700000           | 9.92                              | -                                      | -                  | -  |
| 3            | INDUSTRIAL DEVELOPMENT BANK OF INDIA | 841397            | 4.91                              | -                                      | -                  | -  |
| 4            | ARYAV EXPORTS PVT. LTD.              | 808550            | 4.72                              | -                                      | -                  | -  |
| 5            | DUFFLAGHUR INVESTMENTS LTD.          | 800000            | 4.67                              | -                                      | -                  | -  |
| 6            | GAURANG SINGHANIA                    | 781677            | 4.56                              | -                                      | -                  | -  |
| <b>TOTAL</b> |                                      | <b>5198834</b>    | <b>30.33</b>                      | -                                      | -                  | -  |

(I) ( d ) **Statement showing details of locked -in shares : N.A**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above} |
|---------|-------------------------|------------------|---|
| 1       |                         |                  |   |
| 2       |                         |                  |   |
| 3       |                         |                  |   |
| 4       |                         |                  |   |
| 5       |                         |                  |   |
| 6       |                         |                  |   |
| 7       |                         |                  |   |
| TOTAL   |                         |                  |   |

(II) ( a ) **Statement showing details of Depository Receipts (DRs) N.A**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding Drs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|--|---------------------------|---|---|
| 1       |  |                           |   |   |
| 2       |  |                           |   |   |
| 3       |  |                           |   |   |
| 4       |  |                           |   |   |
| 5       |  |                           |   |   |
| 6       |  |                           |   |   |
| 7       |  |                           |   |   |
| TOTAL   |  |                           |   |   |

(II) ( b ) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares : N.A**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding Drs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|--|---------------------------|---|---|
| 1       |  |                           |   |   |
| 2       |  |                           |   |   |
| 3       |  |                           |   |   |
| 4       |  |                           |   |   |
| 5       |  |                           |   |   |
| 6       |  |                           |   |   |
| 7       |  |                           |   |   |
| TOTAL   |  |                           |   |   |

**PROMOTER GROUP**

|    |  |                |              |
|----|--|----------------|--------------|
| 1  | RAM AVTAR BHAGERIA                               | 462000         | 2.70         |
| 2  | SATYA BHAMA BHAGERIA                             | 457300         | 2.67         |
|    |  |                |              |
| 3  | MADHU SUDHAN BHAGERIA                            | 1462500        | 8.53         |
| 4  | ANU BHAGERIA                                     | 255300         | 1.49         |
|    |  |                |              |
| 5  | PURRSHOTTAM BHAGGERIA                            | 1450079        | 8.46         |
| 6  | SHEFALI BHAGERIA                                 | 300300         | 1.75         |
|    |  |                |              |
| 7  | MADHAV BHAGERIA                                  | 815100         | 4.76         |
| 8  | GUNJAN BHAGERIA                                  | 262700         | 1.53         |
|    |  |                |              |
| 9  | AZIMUTH INVESTMENTS LTD.                         | 1860000        | 10.85        |
| 10 | SMC YARNS PVT. LTD.                              | 164500         | 0.96         |
| 11 | NOUVELLE SECURITIES PVT. LTD.                    | 906733         | 5.29         |
| 12 | FABIOLA FARMS & DAIRY PRODUCTS PVT. LTD.         | 46700          | 0.27         |
| 13 | NANDANVAN PLANTATIONS & FOODS PRODUCTS PVT. LTD. | 8000           | 0.05         |
| 14 | NEW HORIZON FARMS & HOLIDAY RESORTS PVT. LTD.    | 5000           | 0.03         |
|    | <b>TOTAL</b>                                     | <b>8456212</b> | <b>49.33</b> |

**919300****1717800****1750379****1077800**